



# WELCOME!

We want to welcome you and your child to our orthodontic practice. We are looking forward to an enjoyable association which will result in healthier teeth and a sensational smile. Before we begin, we ask that you fill out this form in ink as completely as you can. Please print. Thank you.

## Patient Information - Child

Patient's Full Name \_\_\_\_\_ Prefers to be called \_\_\_\_\_  
 Address \_\_\_\_\_  
 Age \_\_\_\_\_ Date of Birth \_\_\_\_\_ Gender M / F School \_\_\_\_\_ Grade \_\_\_\_\_  
 Hobbies/Interests \_\_\_\_\_  
 Referred to our office by \_\_\_\_\_

## Parent / Responsible Party Information

Full Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
 Marital Status (Please circle one) Single Married Separated Divorced Widowed  
 Address \_\_\_\_\_ # Years at address \_\_\_\_\_  
 Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_  
 Email \_\_\_\_\_ Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_  
 Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_  
 Other Parent/Guardian \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
 Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_  
 Email \_\_\_\_\_ Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_  
 Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

## Insurance Information

Policy Holder's Name \_\_\_\_\_ Employer \_\_\_\_\_  
 Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Union Local No. \_\_\_\_\_  
 Insurance Co. Address \_\_\_\_\_ Insurance Co. Phone \_\_\_\_\_  
 Do you have dual coverage? No  Yes  If yes:  
 Policy Holder's Name \_\_\_\_\_ and Employer \_\_\_\_\_  
 Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Union Local No. \_\_\_\_\_  
 Insurance Co. Address \_\_\_\_\_ Insurance Co. Phone \_\_\_\_\_

## Emergency Contact Information

Name of nearest relative not living with you \_\_\_\_\_  
 Complete Address \_\_\_\_\_  
 Phone \_\_\_\_\_ Relationship: \_\_\_\_\_

## Patient Medical History

Physician's Name \_\_\_\_\_ Office Phone \_\_\_\_\_

How would you describe patient's current health? \_\_\_ Excellent \_\_\_ Good \_\_\_ Fair \_\_\_ Poor

Is patient currently under a doctor's care? \_\_\_ Yes \_\_\_ No If yes, for what? \_\_\_\_\_

Is patient currently taking any medications? \_\_\_ Yes \_\_\_ No If yes, please list \_\_\_\_\_

Does patient have any allergies to medications or latex? \_\_\_ Yes \_\_\_ No If yes, please list \_\_\_\_\_

Has puberty begun? \_\_\_ Yes \_\_\_ No

Does patient have a history of any of the following? Please check all that apply.

- |                                      |   |   |   |
|--------------------------------------|---|---|---|
| <input type="checkbox"/> Allergies   | <input type="checkbox"/> Drug/Alcohol Abuse | <input type="checkbox"/> Hepatitis      | <input type="checkbox"/> Nervous/Anxious  |
| <input type="checkbox"/> Anemia      | <input type="checkbox"/> Epilepsy           | <input type="checkbox"/> HIV/AIDS       | <input type="checkbox"/> Psychiatric Care |
| <input type="checkbox"/> Asthma      | <input type="checkbox"/> Fainting           | <input type="checkbox"/> Hemophilia     | <input type="checkbox"/> Rheumatic Fever  |
| <input type="checkbox"/> Chicken Pox | <input type="checkbox"/> Hearing Problems   | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Thyroid Disease  |
| <input type="checkbox"/> Diabetes    | <input type="checkbox"/> Heart Problems     | <input type="checkbox"/> Liver Disease  | <input type="checkbox"/> Tuberculosis     |

Please list any other medical conditions not addressed above. \_\_\_\_\_

\_\_\_\_\_

## Patient Dental History

Dentist's Name \_\_\_\_\_ Date of last visit \_\_\_\_\_

Has patient ever had an unfavorable experience with previous dental care? \_\_\_ Yes \_\_\_ No

Has patient been evaluated for or had orthodontic treatment before? \_\_\_ Yes \_\_\_ No

If you answered yes to the above, please explain \_\_\_\_\_

What are the primary concerns and final objectives expected from orthodontic treatment? \_\_\_\_\_

Does patient have a history of any of the following? Please check all that apply and give details below.

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Injuries to face, mouth or teeth | <input type="checkbox"/> Tonsils removed                        | <input type="checkbox"/> Tongue Thrust            |
| <input type="checkbox"/> Pain or tenderness in jaw        | <input type="checkbox"/> Plays a musical instrument<br>by mouth | <input type="checkbox"/> Mouth breathing          |
| <input type="checkbox"/> Missing or extra permanent teeth | <input type="checkbox"/> Thumb/Finger sucking                   | <input type="checkbox"/> Nail/Lip Biting          |
| <input type="checkbox"/> Speech problems                  |   | <input type="checkbox"/> Clenching/Grinding Teeth |

Details: \_\_\_\_\_

\_\_\_\_\_

## Authorization and Release

Please Initial  
And Sign

\_\_\_\_\_ In accordance with HIPAA regulations, I understand that this information will be held in strict confidence. I hereby give my permission for the office of Iverson Orthodontics to use patient records for diagnosis, treatment, promotion, and education.

\_\_\_\_\_ I authorize Dr. Iverson to release any information necessary for insurance purposes and authorize direct payment of insurance benefits to Dr. Iverson for services rendered.

Signature of Parent/Guardian \_\_\_\_\_ Date \_\_\_\_\_