



WELCOME!

We want to welcome you to our orthodontic practice. We are looking forward to an enjoyable partnership which will result in healthier teeth and a sensational smile. Before we begin, we ask that you fill out this form in ink as completely as you can. Please print. Thank you.

Patient Information - Adult

Full Name _____ I prefer to be called _____

Marital Status (Please circle one) Single Married Separated Divorced Widowed

Address _____

Age _____ Date of Birth _____ Gender M / F Social Security # _____

Home Phone _____ Work Phone _____ Cell Phone _____

Referred to our office by _____

Financially Responsible Party Information

Full Name _____ Relationship to Patient _____

Address _____ # Years at address _____

Home Phone _____ Work Phone _____ Cell Phone _____

Email _____ Social Security # _____ Birthdate _____

Employer _____ Occupation _____ No. Years Employed _____

Other Responsible Party _____ Relationship to Patient _____

Address _____ # Years at address _____

Home Phone _____ Work Phone _____ Cell Phone _____

Email _____ Social Security # _____ Birthdate _____

Employer _____ Occupation _____ No. Years Employed _____

Dental Insurance Information

Policy Holder's Name _____ Employer _____

Insurance Company _____ Group No _____ Policy Number _____

Insurance Co. Address _____ Insurance Co. Phone _____

Policy Holder's Date of Birth _____ S.S.N. _____

Do you have dual coverage? ___ Yes ___ No If yes, please complete the below information.

Policy Holder's Name _____ Employer _____

Insurance Company _____ Group No _____ Policy Number _____

Insurance Co. Address _____ Insurance Co. Phone _____

Policy Holder's Date of Birth _____ S.S.N. _____

Emergency Contact Information

Name of nearest relative not living with you _____

Complete Address _____

Phone _____ Relationship _____

Patient Medical History

Physician's Name _____ Office Phone _____

How would you describe your current health? ___Excellent ___Good ___Fair ___Poor

Are you currently under a doctor's care? ___Yes ___No If yes, for what? _____

Are you currently taking any medications? ___Yes ___No If yes, please list _____

Do you have any allergies to medications or latex? ___Yes ___No If yes, please list _____

Are you taking bone density medications? ___Yes ___No

Do you have a history of any of the following? Please check all that apply.

- | | | | |
|--------------------------------------|---|---|---|
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Drug/Alcohol Abuse | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Nervous/Anxious |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Psychiatric Care |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Fainting | <input type="checkbox"/> Hemophilia | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> Chicken Pox | <input type="checkbox"/> Hearing Problems | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Heart Problems | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Tuberculosis |

Please list any other medical conditions not addressed above. _____

Patient Dental History

Dentist's Name _____ Date of last visit _____

Have you ever had an unfavorable experience with previous dental care? ___Yes ___No

Have you been evaluated for or had orthodontic treatment before? ___Yes ___No

If you answered yes to the above, please explain _____

What are the primary concerns and final objectives expected from orthodontic treatment? _____

Do you have a history of any of the following? Please check all that apply and give details below.

- | | | |
|---|---|---|
| <input type="checkbox"/> Injuries to face, mouth or teeth | <input type="checkbox"/> Tonsils removed | <input type="checkbox"/> Tongue Thrust |
| <input type="checkbox"/> Pain or tenderness in jaw | <input type="checkbox"/> Play musical instruments
by mouth | <input type="checkbox"/> Mouth breathing |
| <input type="checkbox"/> Missing or extra permanent teeth | <input type="checkbox"/> Thumb/Finger sucking | <input type="checkbox"/> Nail/Lip Biting |
| <input type="checkbox"/> Speech problems | | <input type="checkbox"/> Clenching/Grinding Teeth |

Details: _____

Authorization and Release

Please Initial
And Sign

_____ In accordance with HIPAA regulations, I understand that this information will be held in strict confidence. I hereby give my permission for the office of Iverson Orthodontics to use patient records for diagnosis, treatment, promotion, and education.

_____ I authorize Dr. Iverson to release any information necessary for insurance purposes and authorize direct payment of insurance benefits to Dr. Iverson for services rendered.

Signature _____ Date _____